

INTRODUCING QUICKEN WEBCONNECT®!

The Mechanics Bank now offers WebConnect to download account information into Quicken® from online Personal Banking and Basic Business Banking.

- ***No manual data entry*** - Once you're set up, you can download all your transactions right into Quicken®—instead of typing them in by hand.
- ***Automatically reconcile data*** - Web Connect data includes complete transaction and balance information to make categorization and account reconciliation easy.
- ***No duplicate transactions*** - Web Connect incorporates a special transaction-matching algorithm that prevents the download of duplicate transactions.
- ***Easier to use*** - Web Connect files may be automatically opened by Quicken® directly from The Mechanics Bank web site, which eliminates the need for you to search for files that have been downloaded.
- ***Automatic account setup*** - Simply initiate a download to Quicken® from The Mechanics Bank web site, and Quicken sets up your accounts for you—with your data already up to date.

What you need to get started

First, you will need a Customer ID and Password to access your online banking account. With Web Connect, your Customer ID and Password are the same as the ones you use to login to The Mechanics Bank Website.

If you don't have MechDirect Internet Banking, sign up for our free online service at: www.mechbank.com

Once you have your customer ID and password, you are ready to enable your accounts in Quicken®. For assistance, please see the Quicken Getting Started Guide.

For instructions on how to export with Quicken WebConnect® follow the guide below.

To export to your Quicken software:

Step 1: Log on to your Online Personal Banking or Basic Business Banking account.

Contact Us Locations 08/19/2005

Step 2: Select the checking account that you would like to export.

Log Off Password Contact Help

MechDirect®

Accounts
Express Transfers
Bill Payment
Order Checks

List of accounts for THE MECHANICS BANK as of August 19, 2005.
 Date Last Log In: August 19, 2005 08:54:00 AM

Deposits		
Number	Account	Nickname
1419714	SMART & EASY	TestPersonal
1419722	SMART & EASY	TEST TITLE
1419730	SMART & EASY	
1419773	BANK CONTROLLED	
1419781	BANK CONTROLLED	
1419803	SMART & EASY	
10015078	BANK CONTROLLED	
10354204	BANK CONTROLLED	
10354212	BANK CONTROLLED	
10354220	BANK CONTROLLED	
10354239	BANK CONTROLLED	
10354247	BANK CONTROLLED	

Step 3: Place your cursor on the [Transactions](#) link and select "Export Transactions".

Log Off Password Contact Help

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Accounts Express Transfers Bill Payment Order Checks

Balances | Transactions | Transfers | Statements | Stop Payments

Balances on TEST TITLE 1419722 as of August 19, 2005.

Activity Information			Balance Information
Balance Last Statement:	07/29/2005	5.00	Current Balance:
Last Deposit:	07/29/2005	1.00	
Last Check:	12/29/2003	1.00	

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Step 4: Select the Quicken WebConnect export format (QFX).

Log Off Password Contact Help

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Accounts Express Transfers Bill Payment Order Checks

Balances | Transactions | Transfers | Statements | Stop Payments

Transactions Export on TEST TITLE 1419722 as of August 22, 2005.

Export From

Make Exports From: TEST TITLE 1419722

Transactions Export

Cycle: Previous Statement

Date: Through:

Export Format: Quicken WebConnect [QFX]

Date of Last Export:

Export

Transaction Comma Separated File [CSV] Current Statement | Previous Day | Current Day

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Step 5: Select "Open" from the File Download box.

The screenshot shows the MechDirect website interface. At the top, there is a navigation bar with "Log Off", "Password", "Contact", and "Help". The MechDirect logo is prominently displayed. Below the logo, there are tabs for "Accounts", "Express Transfers", and "Bill". The main content area is titled "Transactions Menu on TEST TITLE 1419" and contains several summary tables for "Current Business Day Activity", "Previous Business Day Activity", "Current Statement Cycle", and "Previous Statement Cycle". Each table lists "Previous Balance", "Credits", "Debits", and "Current Balance".

Overlaid on the page is a "File Download" dialog box. It contains the following information:

- File name: Export.QFX
- File type: Quicken QFX data
- From: 192.168.15.74

The dialog box asks, "Would you like to open the file or save it to your computer?" and provides four buttons: "Open", "Save", "Cancel", and "More Info". A checkbox labeled "Always ask before opening this type of file" is checked. An arrow points from the "Open" button to the "Current Statement Cycle" table in the background.

Below the dialog box, there is an "Image Search" section with a "Check Amount:" field and a "Date of Last Export:" field (08/18/2005). There are also "Display" and "Export" buttons.

When you select "Open", WebConnect will launch your Quicken software and import the transaction information you selected.

In your Quicken software, you can view the imported information by opening the appropriate account from your Accounts List. Quicken is intuitive and will not allow duplicate transactions to be imported.

If you have not setup your Mechanics Bank account in your Quicken Software, the account will be created the first time you download with WebConnect.

If you need any assistance signing up for online banking or with exporting to WebConnect, please contact our Customer Service Center toll-free, at 1-800-797-6324 (MECH).